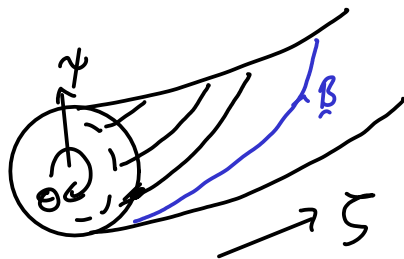


# The Ballooning Transform

## Contents

- Periodicity in sheared magnetic fields
- The ballooning transform
- Ballooning mode equation



Modes are:

- Elongated along  $B$
- Narrow across  $B$   
(localised)

- Periodic

$$\phi(\psi, \theta, \zeta) = \phi(\psi, \theta + n2\pi, \zeta + m2\pi)$$

$n, m$  integers

field aligned coordinate system

$$\underline{B} = \nabla\alpha \times \nabla\psi \quad \alpha, \psi \text{ constant along } B$$

$$\alpha = \zeta - q\theta \quad \theta \text{ varied, move along } B$$

$$\phi(\psi, \theta, \alpha) = \phi(\psi, \theta + n2\pi, \alpha - nq2\pi + m2\pi)$$

$\uparrow$   
 $q(\psi)$

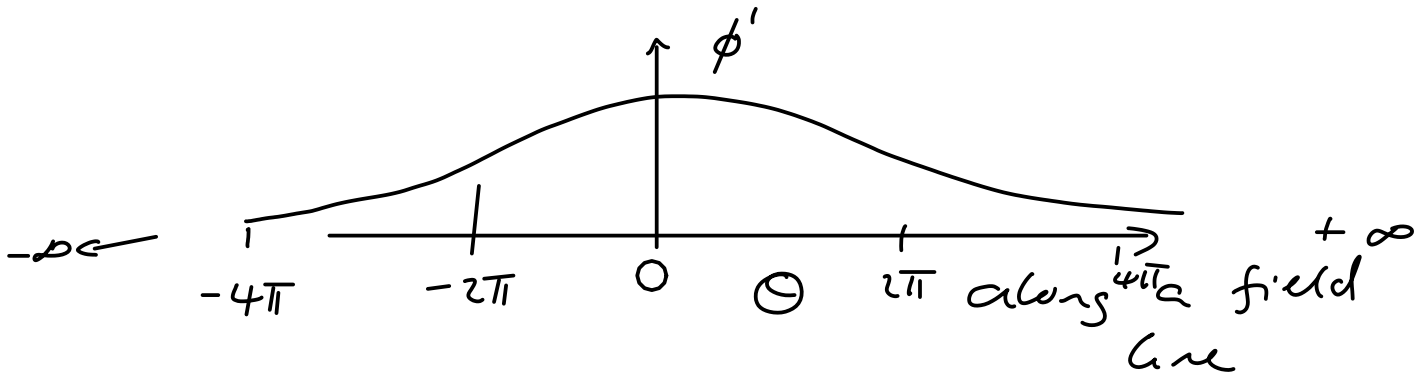
$$\nabla\alpha = \nabla\zeta - q\nabla\theta - \theta q' \nabla\psi$$

$$\theta \rightarrow \theta + 2\pi \quad \nabla\alpha \rightarrow \nabla\alpha - 2\pi q' \nabla\psi$$

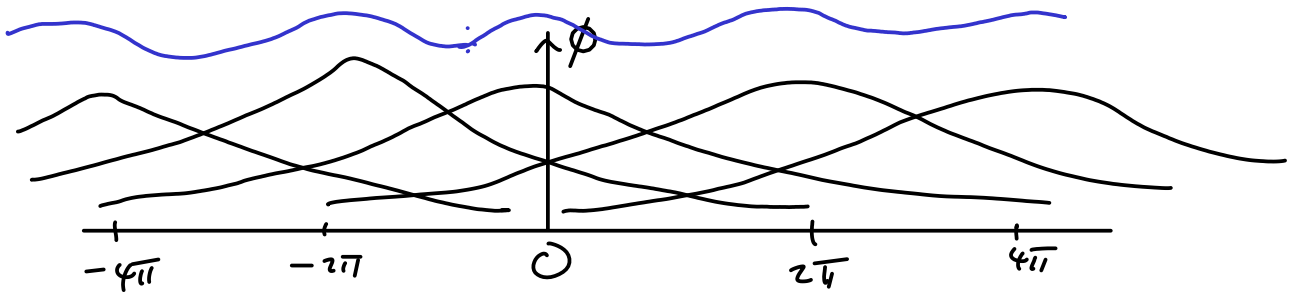
$\Rightarrow$  hard to enforce periodicity

# Ballooning Transform

Extend  $0 < \Theta < 2\pi$  to  $-\infty < \Theta < \infty$



$$\phi(\psi, \theta, \alpha) = \sum_{l=-\infty}^{\infty} \phi'(\psi, \theta + 2\pi l, \alpha - 2\pi q l)$$



✓ periodic in  $\theta$ ,  $\psi$

✓ elongated along  $\beta$

## Fourier modes

$$\phi(\psi, \theta, \alpha) = \sum_{l=-\infty}^{\infty} \phi'(\psi, \theta + 2\pi l, \alpha - 2\pi q l)$$

$$= \sum_{l=-\infty}^{\infty} \underbrace{\phi'(\psi, \theta + 2\pi l)}_{\text{slowly varying}} e^{-in(\alpha - 2\pi q l)} \quad \begin{matrix} \uparrow \\ \text{toroidal mode} \\ \text{number} \end{matrix}$$

$n$  large (high  $n$ )

fast varying

$$\nabla \phi'(\psi, \theta + 2\pi\ell, \alpha - 2\pi q\ell) = -in \phi'(\psi, \theta + 2\pi\ell) (\nabla\alpha - 2\pi q' \nabla\psi) \times \underline{\underline{e^{-in(\alpha - 2\pi q\ell)}}$$

$$\nabla\alpha = \nabla S - q \nabla\theta - \theta q' \nabla\psi$$

$$\Rightarrow \nabla \phi'(\psi, \theta + 2\pi\ell, \alpha - 2\pi q\ell) = -in \phi'(\psi, \theta + 2\pi\ell) \nabla (S - q(\theta + 2\pi\ell)) \times \underline{\underline{e^{-in(\alpha - 2\pi q\ell)}}$$

$$\underline{\underline{\nabla\phi}}(\psi, \theta, \alpha) = \underline{\underline{-in \nabla\alpha}} \phi(\psi, \theta, \alpha) \text{ perp. gradient}$$

$$\underline{\underline{\beta \cdot \nabla\phi}} = \frac{1}{J} \frac{\partial\phi}{\partial\theta} \text{ parallel gradient}$$

Ballooning equation (from  $\delta W$ )

$$\underline{\underline{\beta \cdot \nabla}} \left[ \frac{1}{\mu_0 \beta^2} \nabla^2 (\underline{\underline{\beta \cdot \nabla\phi}}) \right] + 2 \frac{\underline{\underline{\mathbf{k} \times \underline{\underline{\beta}}}}}{\beta^2} \cdot \nabla \left( \frac{\nabla\rho \times \underline{\underline{\beta}}}{\beta^2} \cdot \underline{\underline{\nabla\phi}} \right) = 0$$

$$\left( \frac{\nabla\rho \times \underline{\underline{\beta}}}{\beta^2} \cdot \nabla\alpha = \frac{\rho'}{\beta^2} \underbrace{(\nabla\alpha \times \nabla\psi)}_{\underline{\underline{\beta}}} \cdot \underline{\underline{\beta}} = \rho' \right) \uparrow \rho' \nabla\psi$$

$$\frac{\underline{\underline{\mathbf{k} \times \underline{\underline{\beta}}}}}{\beta^2} \cdot \nabla\alpha = \frac{1}{\beta^2} (\underline{\underline{\beta}} \times \nabla\alpha) \cdot \underline{\underline{\mathbf{k}}} = \frac{1}{\beta^2} (\underline{\underline{\beta}} \times (\nabla S - q \nabla\theta)) \cdot \underline{\underline{\mathbf{k}}} - \theta q' \underline{\underline{\beta}} \times \nabla\psi \cdot \underline{\underline{\mathbf{k}}}$$

$$\underline{\underline{\mathbf{k}}} = \underbrace{\mathbf{k}_\psi}_{\text{normal}} \nabla\psi + \underbrace{\mathbf{k}_S}_{\text{geodesic}} \underline{\underline{\mathbf{s}}}$$

$$\underline{\underline{\mathbf{k}}} = (\underline{\underline{\mathbf{k}}} \cdot \nabla) \underline{\underline{\mathbf{k}}}$$

$$(\underline{\underline{\beta}} \times \nabla\psi) \cdot \underline{\underline{\mathbf{k}}} = -\beta^2 \mathbf{k}_S$$

$$(\underline{\underline{\beta}} \times \underline{\underline{\mathbf{s}}}) \cdot \underline{\underline{\mathbf{k}}} = \beta^2 \mathbf{k}_\psi$$

$$\frac{\mu \times B}{\beta^2} \cdot \nabla \alpha = \kappa_T + \theta q' \kappa_S$$

Ballooning equation

$$\frac{1}{J} \frac{\partial}{\partial \theta} \left[ \frac{|\nabla \alpha|^2}{\mu_0 \beta^2} \frac{1}{J} \frac{\partial \phi}{\partial \theta} \right] + 2 p' (\kappa_T + \theta q' \kappa_S) \phi = 0$$

1D  $\phi$  depends on  $\theta$

Solve on each flux surface separately  
→ calculate high  $n$  stability